

Subscription for shares in Dustin Group AB (publ) ("Dustin" or the "Company") Subscription WITH subscription rights



**Subscription period:**  
19 October –7 November 2018  
**Subscription price:**  
SEK 63 per share

**Submit application form to:**

Transaction Support  
Carnegie Investment Bank AB (publ)  
Regeringsgatan 56  
SE-103 38 Stockholm  
Sweden

**This application form shall only be used in connection with subscription with subscription rights, where another number of subscription rights than that received on the record date, is exercised. Application form and payment must be received by Carnegie no later than 5 p.m. (CET) on 7 November 2018.**

With reference to the prospectus prepared by the Board of Directors in Dustin, dated 18 October 2018 (the "Prospectus"), I/we hereby subscribe for the number of shares listed below through utilisation of the below stated number of subscription rights and by simultaneous payment:

<b>Number of exercised subscription rights</b>	x SEK 63 =	<b>Amount payable*</b>	SEK
		Subscribed shares x SEK 63	
	Seven (7) subscription entitle to subscription of 1 (one) new share		

The above stated subscription right are registered in VP account number:

VP account number																				
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**\*Payment instructions**  
This application form shall be sent to Carnegie at the address stated above. Payment for subscribed shares shall be sent to Carnegie Investment Bank AB (publ), Transaction Support, SE-103 38 Stockholm, Sweden. SWIFT address: ESSESESS, IBAN: SE3850000000052211000363 and account number 5221 10 003 63. At payment, the subscriber's name, address, securities account as well as reference of issue account statement must be provided.  
**Please note:**  
The application form and the payment must have been received by Carnegie no later than 5 p.m. (CET) on 7 November 2018.

**Summary of terms for subscription**  
Subscription rights are allotted to those who were registered as shareholders in Dustin on the record date, 17 October 2018. One (1) subscription right will be received for each existing share in Dustin. Subscription for one (1) new share in Dustin requires seven (7) subscription rights. Subscription of shares with subscription right is effected through the simultaneous payment of the subscription price of SEK 63 per share.

The undersigned has taken note of what is stated in the Prospectus and is aware of, and acknowledges that:

- One (1) subscription right will be received for each existing share
- Subscription for one (1) new share requires seven (7) subscription rights
- The subscription price is SEK 63 and subscription is effected through simultaneous payment
- No changes or additions are allowed to the pre-printed text on the application form
- Applications forms that are incomplete, filled out incorrectly or received too late may be disregarded
- Any delayed payments, incomplete or incorrect payments may be disregarded or lead to a lower number of shares being allotted
- Payments that have not been claimed for subscription will be refunded
- The last day to subscribe and pay is November 7, 2018 at 5 p.m. (CET). Thereafter, the subscription rights will be void and therefore lose their value.
- The application is binding and if more than one application form is submitted by the same applicant, only the first registered will be considered
- The application has not been preceded by any investment advisory or other advisory. I/we have independently made the decision to purchase shares.

**Please note that for shareholders whose holding is registered with a custodian or other nominee, subscription for new shares with preferential rights shall be made in accordance with instructions from their custodian or nominee.**

For information regarding notice of allocation, payment and receiving of shares, see further the Prospectus or call +46 (0) 8 588 685 10.  
Carnegie is hereby granted a proxy to take the actions Carnegie finds necessary in order for the allocated shares to be transferred to a VP- or custody account belonging to the undersigned. Furthermore it is confirmed that the undersigned have taken notice of what I specified below, under "Important information".

**Information regarding the subscriber, mandatory.**

**PLEASE WRITE IN BLOCK LETTERS**

Personal ID number/Registration number	Legal Entity Identifier, LEI (mandatory for legal entities)
Family name/Company name	First name
Postal address	Postal code and city
Telephone (daytime)	E-mail address
Place and date	Signature of subscriber (where applicable, parent or guardian)

**Important information:**

This application form and the other documents relating to rights issue described above do not constitute an offer to sell or a solicitation of an offer to buy the securities or the subscription rights of the Company in any jurisdiction where such offer would be illegal. No action has been taken, or will be taken, to permit an offer to be made to the public in any jurisdiction other than Sweden.

Other than as described below, the offer is not being made, and will not be made, directly or indirectly, to persons located, residing or organised in the United States, Canada, Australia, Japan, Hong Kong, Singapore or in any other jurisdiction (each, a "Restricted Jurisdiction") where such offer would be illegal or would require registrations, qualifications or actions other than those required under Swedish law. Accordingly, this application form, the rights issue documents and the information contained therein are not being, and must not be, taken, sent, transmitted or distributed into or within any Restricted Jurisdiction.

In any EEA Member State other than Sweden that has implemented the Prospectus Directive (the "Prospectus Directive"), this application form is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Directive, i.e., only to investors who can receive the application form without an approved prospectus in such EEA Member State.

The securities have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or with any other securities regulatory authority in any state or jurisdiction of the United States, and may not be offered, sold, resold, transferred, delivered or distributed, directly or indirectly, in, into or within the United States, except in a transaction not subject to, or pursuant to an exemption from, the registration requirements of the Securities Act. The offer is being made in the United States to persons who are reasonably believed to be qualified institutional buyers (QIBs) as defined in Rule 144A ("Rule 144A") under the Securities Act in reliance on Rule 144A and to certain institutional accredited investors in reliance on a private placement exemption under the Securities Act, and outside the United States in offshore transactions in reliance on Regulation S under the Securities Act provided they have signed and sent a so-called investor letter to Dustin. Investors in the United States who are not Qualified Institutional Buyers can not participate in the offer, exercise subscription rights or subscribe for new shares.

Any subscription or purchase in violation of the above restrictions will be considered invalid.

Carnegie handles administrative information in the offer. Carnegie's receipt and handling of acceptance forms does not lead to a customer relationship between the participant in the offer and Carnegie. This means among other things that neither a so called customer categorisation nor a so called suitability assessment will be made regarding the offer.

Personal data that is submitted to Carnegie, for example contact information and personal identification number, or which is otherwise registered in connection with the preparation or administration of the offer, is processed by Carnegie, as controller of the personal data, for the administration and execution of the offer. Processing of personal data also takes place to enable Carnegie to comply with its statutory duties.

Personal data may for a defined purpose, in observance of bank secrecy rules, occasionally be disclosed to other companies within the Carnegie Group or to undertakings which co-operate with Carnegie, within and outside the EU/EEA in accordance with EU's approved and appropriate protective measures. In certain cases Carnegie is also under a statutory duty to provide information, e.g. to the Swedish Financial Supervisory Authority and Swedish Tax Agency.

Similarly to the Securities Market Act, the Banking and Financing Business Act contains confidentiality provisions according to which all of Carnegie's employees are bound by a duty of confidentiality with regard to clients of Carnegie and other parties to whom services are provided. The duty of confidentiality also applies between and within the various companies in the Carnegie Group.

Information regarding what personal data is processed by Carnegie, deletion of personal data, limitation on the processing of personal data, data portability or the rectification of personal data can be requested from Carnegie's Data Protection Officer. It is also possible to contact the data protection officer to obtain further information about how Carnegie processes personal data. If the investor wishes to make a complaint regarding Carnegie's processing of personal data, the investor is entitled to turn to the Swedish Data Protection Authority in its capacity as supervisory authority. Personal data shall be deleted if it is no longer needed for the purposes for which it was originally collected or otherwise processed, provided that Carnegie has no legal obligation to preserve the personal data. The normal storage time for personal data is 10 years. Address to Carnegie's data protection officer: [dpo@carnegie.se](mailto:dpo@carnegie.se)