

N.B. The below is an unofficial translation of the Swedish original, in case of any discrepancies between the Swedish original and the English translation the Swedish text shall prevail.

The Board of Directors' of Dustin Group AB (publ) resolution on final terms of new issue of shares with preferential rights for the shareholders

The Board of Directors of Dustin Group AB (publ), 556703-3062 ("**Dustin**" or the "**Company**"), resolved on 14 September 2018, *inter alia*, to, subject to the general meeting's subsequent approval, carry out a new issue of shares with preferential rights for the shareholders in an amount of approximately SEK 700 million (the "**Rights Issue**") and to convene a general meeting.

From the Board of Directors' resolution follows that the Board of Directors, or the person that the Board of Directors appoints among its members, is authorized to resolve on the maximum amount by which the Company's share capital shall be increased, the maximum number of shares to be issued, the number of existing shares that shall entitle to subscription for a certain number of new shares and the subscription price per new share.

Against the above background, the Board of Directors resolves that the following terms shall apply for the Rights Issue.

1. The share capital shall be increased by a maximum amount of SEK 55,161,786.22 (rounded off to two decimals).
2. The number of new shares to be issued shall as a maximum be 11,032,357.
3. For each share held on the record date, one (1) subscription right shall be received and seven (7) subscription rights entitle to subscription of one (1) new share.
4. For each new share SEK 63 shall be paid.

Stockholm in October 2018
DUSTIN GROUP AB (PUBL)
BORD OF DIRECTORS