

N.B. The below is an unofficial translation of the Swedish original, in case of any discrepancies between the Swedish original and the English translation the Swedish text shall prevail.

The Board of Directors' of Dustin Group AB (publ) report in accordance with Chapter 13, Section 6 of the Swedish Companies Act (2005:551)

The Board of Directors of Dustin Group AB (publ), 556703-3062 (the "**Company**"), intends to resolve upon a new issue of shares with preferential rights for the shareholders, subject to the general meeting's subsequent approval. With reference thereto, the Board of Directors submits the following report in accordance with Chapter 13, Section 6 of the Swedish Companies Act.

The events of material significance for the Company's financial position which have occurred subsequent to the presentation of the annual report for the financial year 2016/2017 are described in the Company's press-releases, listed in the Appendix, and interim reports. All press releases and interim reports are available on the Company's website, www.dustingroup.com.

In addition to the information presented above, no events of material significance for the Company's financial position have occurred after the annual report regarding the time period 1 September 2016–31 August 2017 was presented.

Stockholm on 14 September 2018

DUSTIN GROUP AB (PUBL)

BOARD OF DIRECTORS

Appendix report in accordance with Chapter 13, Section 6 of the Swedish Companies Act

2018

2018-09-03 08:30 Change in Dustin's group management team
2018-07-04 08:02 Dustin expand to the Netherlands – acquires leading IT-service provider
2018-07-04 08:00 Q3: Continued solid growth in SMB
2018-06-29 12:40 Dustin receives award decision for framework agreement with Danish government, municipalities and regions
2018-06-26 10:45 Invitation to presentation of Dustin's Interim Report on July 4
2018-06-08 13:30 Nomination Committee in Dustin
2018-05-31 11:15 New number of shares and votes in Dustin Group AB (publ)
2018-05-31 08:30 Dustin acquires Finnish service provider – grows within SMB
2018-05-09 08:30 Dustin CFO divests shares to exercise warrants in incentive program
2018-04-30 10:00 New number of shares and votes in Dustin Group AB (publ)
2018-04-23 08:30 Dustin strengthens its capabilities within audio/video solutions and conference systems
2018-04-20 08:00 Dustin recruits Alexandra Drevenlid as VP Services & Solutions
2018-04-11 08:00 Q2: Continued margin improvement and robust performance in SMB
2018-04-04 10:45 Invitation to presentation of Dustin's Interim Report on April 11
2018-03-13 08:45 Stephanie Forsblom acting VP Group Communication
2018-02-28 08:30 New number of shares and votes in Dustin Group AB (publ)
2018-01-15 08:30 Pontus Willquist new VP SMB & B2C
2018-01-10 08:00 Q1: Positive start to the financial year
2018-01-03 15:40 Invitation to presentation of Dustin's Interim Report on January 10

2017

2017-12-13 16:10 Bulletin from the Annual General Meeting in Dustin Group 2016/17
2017-12-05 08:25 Dustin divests IT-Hantverkarna)
2017-11-30 08:45 Dustin presents new segment reporting
2017-11-28 08:45 Change in Dustin's group management team
2017-11-21 10:00 Dustin Group: The nomination committee's proposal for the election of the board at the 2016/17 annual general meeting