

Appendix 3

The Board of Directors' of Dustin Group AB (publ) resolution on a new share issue of shares with preferential rights for the shareholders

The Board of Directors of Dustin Group AB (publ), 556703-3062 ("**Dustin**" or the "**Company**"), resolves, subject to the general meeting's subsequent approval, on a new issue of shares with preferential rights for the shareholders (the "**Rights Issue**").

Following terms and conditions shall apply for the Rights Issue.

1. The Board of Directors, or the person that the Board of Directors appoints among its members, is authorized to resolve, not later than five business days before the record date, on the maximum amount by which the Company's share capital shall be increased, the maximum number of shares to be issued, the number of existing shares that shall entitle to subscription for a certain number of new shares and the subscription price per new share.
2. The Company's shareholders shall have preferential rights to subscribe for the new shares in proportion to the shares previously owned.
3. The record date for entitlement to participate in the Rights Issue shall be 17 October 2018.
4. If not all of the shares are subscribed for by exercise of subscription rights, the Board of Directors shall, up to the maximum amount of the Rights Issue, resolve on allotment of shares subscribed for without the exercise of subscription rights where in such case, allotment shall be made in the following order:
 - a. Those who have subscribed for new shares by the exercise of subscription rights (irrespective of whether or not they were shareholders on the record date) and, in the event of over-subscription, *pro rata* in relation to the number of new shares subscribed for by exercise of subscription rights.
 - b. Others who have given notice of their interest in subscribing for shares without the exercise of subscription rights and, in the event of over-subscription, *pro rata* in relation to such declared interest.To the extent allotment according to this item 4 cannot be made *pro rata*, allotment shall be made by drawing of lots.
5. Subscription of shares shall be made during the period as from 19 October 2018 up to and including 7 November 2018.
6. Subscription for shares by exercise of subscription rights shall be made by simultaneous cash payment to a bank account designated by the Company. Subscription for shares without subscription rights shall be submitted on a separate subscription list where allotted shares shall be paid in cash no later than three (3) banking days from dispatch of the contract note to the subscriber setting forth the allotment of shares. The Board of Directors shall be entitled to extend the period for subscription and the time for payment.
7. The new shares shall entitle to dividend as from the first record date for dividend to occur after the registration of the Rights Issue with the Swedish Companies Registration Office.

The CEO, or the person that the CEO appoints, shall be authorised to make such minor adjustments in the above resolutions as may be required in connection with registration at the Swedish Companies Registration Office or Euroclear Sweden AB.

In order for warrant holders attributable to warrants registered with Swedish Companies Registration Office on 2 February 2016, 20 December 2016 and 21 December 2017, respectively, to be entitled to participate in the Rights Issue based on shares subscribed through exercise of warrants, such subscription shall be effected not later than two calendar weeks before the record date of the Rights Issue.

Documents in accordance with Chapter 13, Section 6, of the Swedish Companies Act have been prepared and will be held available, together with the Board of Directors' resolution under item 8, on the Company's website, www.dustingroup.com, with the Company on the address Augustendalsvägen 7 in Nacka Strand, Sweden, at the latest on 19 September 2018, and will be sent to shareholders who so request and state their postal or e-mail address.

Stockholm in September 2018
DUSTIN GROUP AB (PUBL)
BORD OF DIRECTORS
