



Press release Stockholm, 27 February 2015

Announcement of change in the total number of shares and votes in Dustin

Prior to the stock-exchange listing and amendments to the share capital structure, Dustin Group AB had 161,601,214 shares outstanding, distributed among three series – A, B and C.

Following the consolidation of shares, in a so-called reversed split (5:1), as well as the conversion of all shares outstanding into ordinary shares, new subscription of shares supported by warrants and new share issues in conjunction with the listing on the stock exchange, the total number of shares outstanding amounted to 76,173,115, all of which are ordinary shares of the same series. This is also the number of shares at the end of February.

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This information is such that Dustin Group AB (publ) is required to disclose in accordance with the Swedish Financial Instruments Trading Act and/or the Swedish Securities Market Act. The information was submitted for publication at 10.00 CET on February 27, 2015.

About Dustin Group

Dustin Group is one of the leading Nordic resellers of IT products and additional services to companies, the public sector and private individuals. Having its core business within e-commerce, Dustin functions as a bridge between the manufacturer's large selection and the customer's needs where Dustin's employees help customers find the right solution for their needs.

Dustin Group is a one-stop-shop that offers approximately 200,000 products with associated services, functions and solutions. The operation is conducted in Sweden, Denmark, Norway and Finland. Besides Dustin and Dustin home, the Group also includes Businessforum (Finland) and IT-Hantverkarna (Sweden).

Dustin Group has more than 900 employees. Sales during the 2013/14 financial year amounted to approximately SEK 7.4 billion. About 90 per cent of Dustin's income derives from the corporate market with a focus on small and medium companies. Dustin Group is listed on Nasdaq Stockholm since 2015 and has its head office in Nacka in Stockholm.