



Press release Stockholm, June 2, 2021

The acquisition of Centralpoint is planned to be completed on June 3, 2021

All closing conditions for completion of Dustin Group AB's (publ) ("Dustin") acquisition of Centralpoint Holding B.V. ("Centralpoint") are now fulfilled. Completion of the acquisition is planned to take place on June 3, 2021.

As previously announced, Dustin has on April 13, 2021 entered into an agreement with Rotla B.V. (indirectly) to acquire Centralpoint. The acquisition was, in addition to customary closing conditions such as negotiations with the relevant workers' council, conditional upon the approval from the Dutch competition authority. For further information about the acquisition of Centralpoint, please refer to Dustin's press release on April 13, 2021.

All closing conditions are now fulfilled, completion of the acquisition is planned to take place on June 3, 2021. The Board will exercise the authorization granted by the extra ordinary general meeting held on 18 May 2021 and resolve on a new issue of shares with preferential rights for the shareholders before end of August 2021. Terms and timetable for the new issue will be made public in connection with the Board's resolution.

- Now we are becoming a leading IT-partner also in the Benelux-region. I am looking forward to welcoming everyone at Centralpoint as part of Dustin. In combining our strong teams and offerings we will further strengthen our joint position in the European IT-market, says Thomas Ekman, President and CEO of Dustin.

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About Dustin

Dustin is a leading online IT partner with operations in the Nordics and the Netherlands. We help our customers to stay in the forefront by providing them with the right IT solution, at the right time and at the right price.

We offer approximately 255,000 products with related services to companies, the public sector and private individuals. The main focus is on SMEs. Sales for the financial year 2019/20 amounted to approximately SEK 13.2 billion and just over 90 per cent of the revenues came from the corporate market.

Dustin Group has more than 1,700 employees and has been listed on Nasdaq Stockholm since 2015 with headquarters in Nacka Strand just outside central Stockholm.