



Press release Stockholm, 3 June 2021

## **Dustin has completed the acquisition of Centralpoint**

**Dustin Group AB (publ) ("Dustin") has today completed the acquisition of Centralpoint Holding B.V. ("Centralpoint") and takes a leading position in the Benelux region.**

As previously announced, Dustin entered into an agreement with Rotla B.V. (indirectly) on April 13, 2021 to acquire all shares in Centralpoint. The acquisition was today completed by Dustin acquiring all shares in Centralpoint. Dustin pays cash and newly issued shares as consideration to the seller.

In connection with the completion, the Board of Dustin has resolved, based on the authorisation granted by the Extraordinary General Meeting, to carry out an issue in kind to Rotla B.V. (indirectly) against contribution in kind. The number of newly issued shares amounts to 8,254,587, which, calculated after the new issue, corresponds to a dilution of approx. 8.5 per cent of the share capital and the voting rights in Dustin. The number of shares in Dustin increases from a total of 88,695,631 to 96,950,218 shares.

The Board will exercise the authorisation granted by the Extraordinary General Meeting and resolve on a new issue of shares with preferential rights for the shareholders before end of August 2021. Terms and timetable for the new issue will be made public in connection with the Board's resolution.

**For additional information, please contact:**

Eva Ernfors, Head of Communication: [eva.ernfors@dustin.se](mailto:eva.ernfors@dustin.se), +46 70 258 62 94

### **About Dustin**

Dustin is a leading online IT partner in the Nordics and the Benelux. We help our customers to stay in the forefront by providing them with the right IT solution for their needs.

We offer approximately 255,000 products with related services to companies, the public sector and private individuals. Sales for the financial year 2019/20 amounted to

approximately SEK 13.2 billion and just over 90 per cent of the revenues came from the corporate market.

Dustin has approximately 2,300 employees and has been listed on Nasdaq Stockholm since 2015 with headquarters in Nacka Strand just outside central Stockholm.